





2023
COMPANY OVERVIEW

# EXCELLENCE ERCIAL PROPERTY SERVICES Founded in 2000, The Providence Group is built around a core group of people who are respected for both their integrity and experience in the industry. Each of our team members bring knowledge of various disciplines to the company, diversifying and strengthening our offerings as a successful retail firm and management company.

#### Visit us at:

WWW.PROVIDENCEGROUP.COM

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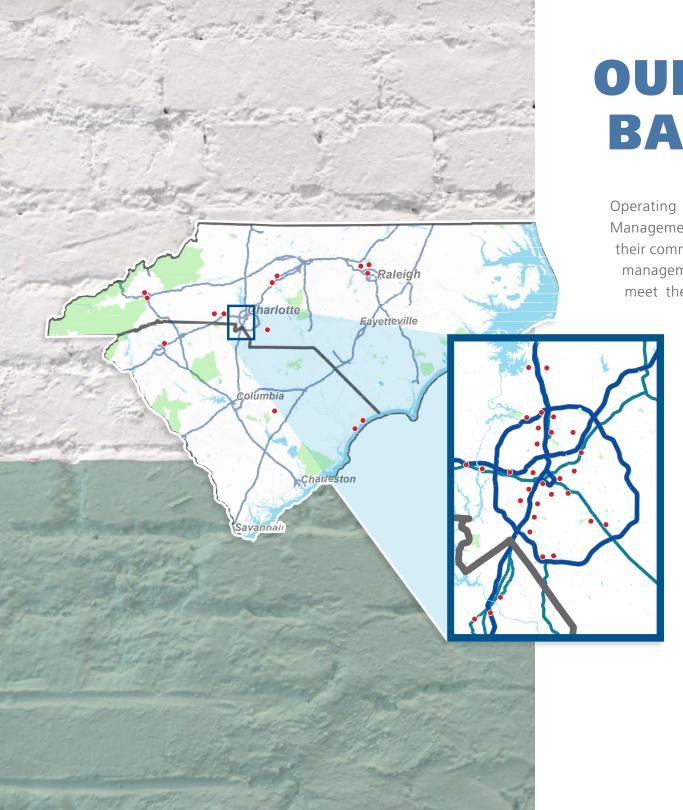
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### OUR COMPANY BACKGROUND

Operating under the name of Providence Group Management, we offer our clients first class management of their commercial real estate investments. Each commercial management program is critiqued and adjusted to meet the owner's long term goals. Frequent property

inspections and face-to-face meetings with tenants, coupled with detailed financial reviews provide a foundation for management staff to protect and enhance the value of an asset.

By implementing enhanced management principles and practices, Providence Group Management strives to increase the value of our client's assets. Common feedback from our Property Management clients is more efficient rent collections, improved accounting reports, better record keeping, proactive preventative maintenance, expedited reconciliations, and market driven CAM rates.

### **OUR TEAM**



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### **OUR SUPPORT TEAM**



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Vendors / Affiliates

























# PROPERTY MANAGEMENT SOFTWARE

In today's world, staying ahead of available technology and taking advantage of it to improve our service to clients is an important part of our business. Providence Group Management utilizes MRI Accounting Software and Avid Exchange to streamline managerial functions efficiently for our clients.

MRI Software is a leader in providing an array of customized reports to suit our clients needs. Avid Exchange provides a paperless invoice approval process, resulting in expedited vendor payments and improved AP processing. Avid Exchange also allows owner access to the approval chain if requested.

PGM partnered with ClickPay payment solutions to enable tenants the ability the log on to a cloud based software to view monthly statements and pay rent. Our management teams utilize Building Engines to catalog and maintain preventative maintenance records building mechanical units.

PGM also provides tenants and customers with a 24 hour 7 days a week emergency maintenance support hotline ensuring the whole team assigned to a property is notified concerning maintenance issues.













#### SCALE FOR GROWTH

Reduce inefficiencies such as manual tasks and cut processing costs by up to 60%.



#### PAY MORE WAYS

Pay suppliers based on their choice of Mastercard, AvidPay Direct - our enhanced direct deposit method - or AvidPay check.



#### **ELIMINATE PAPER**

Shift to 100% electronic invoices and payments to save time and money with our AP automation solutions.



#### **GET 24/7 REMOTE ACCESS**

Manage your AP process from anywhere with an internet connection to keep your business moving.



#### **GAIN TOTAL CONTROL**

Enforce your existing business rules, set permissions and have access to a complete audit trail from PO to payment.



#### SEND FAST, SECURE PAYMENTS

Reduce fraud risk and get your suppliers paid on time with secure and efficiently managed payment solutions.

## KEY REASONS TO SELECT PROVIDENCE GROUP MANAGEMENT



#### MARKET EXPERTISE

Providence Group Management currently manages a selection of institutionally and privately owned real estate. Building types include office, flex / industrial, and retail assets.



#### **DEPTH OF RESOURCES**

Our platform enables us to provide our clients quality and specialized management services. We utilize our network of contractors, service vendors, architects, and engineers to best serve our clients objectives for their real estate investment.



#### COMMITMENT

Clients find that we are fully committed to servicing their real estate investments as individual clients. An entire team of real estate professionals is assigned to your account to prevent a breakdown of service.

OVER 3,700,000 SF OF PROPERTY CURRENTLY UNDER MANAGEMENT THROUGHOUT THE CAROLINAS

### LANDLORD REPRESENTATION























Crow Holdings









**US Global Ventures** 

















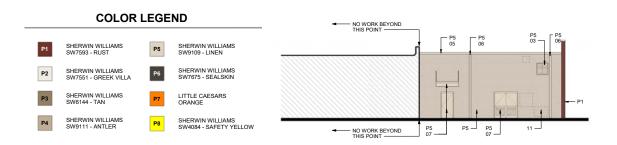






### REBRANDING & PROJECT MANAGEMENT

Providences Group Management strives to create a comparative advantage for our clients assets within their respected markets. We will work with our clients to prioritize projects based upon available capital, ROI, property/building envelope maintenance, and their plans for the asset. We will engage the appropriate third party professionals and oversee all phases of the project (design, preconstruction, construction, post construction) to completion.

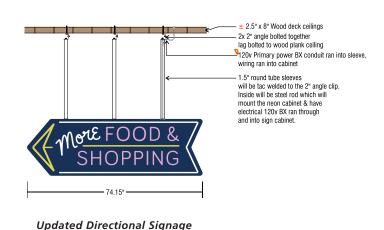




# REBRANDING & PROJECT MANAGEMENT (continued)



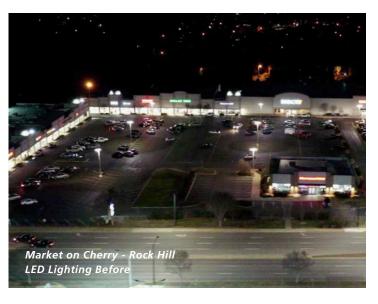




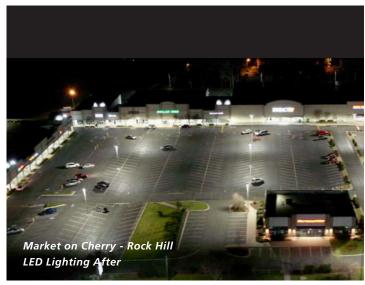


# REBRANDING & PROJECT MANAGEMENT (continued)









# REBRANDING & PROJECT MANAGEMENT (continued)









### NOTABLE MANAGEMENT ASSIGNMENTS

**OPTIMIST HALL**Food Hall in Charlotte, NC





Optimist Hall is an adaptive re-use project just north of downtown Charlotte in the Mill District. The redevelopment transformed a turn-of-the-century textile mill into a 147,000-sq. ft. mixed-use development that includes a food hall, restaurants, retail and creative office space.

PACK SQUARE
Office Park in Asheville, NC



#### PACK SQUARE

Located in historic downtown Asheville, NC. Pack Square is centralized around the city's best restaurants, coffee shops, and shopping. The historic Adler and Jackson building boast this properties character that include Five office buildings with ground floor retail and a parking garage.

**Dilworth Artisan Station**Mixed Use Tower in Charlotte, NC



Dilworth Artisan Station

Dilworth Artisan Station is a beautiful historical building located in Charlotte's SouthEnd District, housing twenty-seven art studios, a high-end home décor store, architectural and real estate offices. Adding to the eclectic Tenant mix, Canopy, one of Charlotte's newest upscale cocktails bars, just opened in the building in July

**TORINGDON**Shopping Center in Charlotte, NC





Located by I-485 and Johnston Rd in the Ballantyne area, Toringdon Market is anchored by one of the few remaining Earth Fares in the area. Surrounded by an average of 196,228 people within a five mile radius, this center also sits within a well established consumer group averaging \$126,363 per year per household. Key tenants include Earth Fare, Miro's Spanish Grill and Ballantine Jewels.

#### APPLEWOOD SHOPPING CENTER

Retail Center in Seneca, SC





Located in Seneca South Carolina, Applewood Shopping Center is a 243,971 sq. ft. retail center anchored by Hobby Lobby, Belk, Pets Mart, and Aldi.

### **CONSUMER SQUARE**Shopping Center in Mooresville, NC



Located in Mooresville North Carolina, Consumer Square is 148,000 sq ft of retail. The shopping center is anchored by the newly completed Floor and Décor with Wal Mart on the adjacent parcel.

### REFERENCES



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